

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF OHIO

EASTERN DIVISION

In Re. Gobo, Ltd.

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Case No. 23-50619

Debtor(s)

☐ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 12/31/2023

Petition Date: 03/01/2023

Months Pending: 10

Industry Classification: 0 0 0 0

Reporting Method:

Accrual Basis ☐

Cash Basis ☒

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☐ Statement of cash receipts and disbursements
- ☐ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ John W. Kennedy

Signature of Responsible Party

01/08/2024

Date

John W. Kennedy

Printed Name of Responsible Party

575 South Third St., Columbus, OH 43215

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Gobo, Ltd.

Case No. 23-50619

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$92,018	
b. Total receipts (net of transfers between accounts)	\$34,056	\$521,673
c. Total disbursements (net of transfers between accounts)	\$29,641	\$419,774
d. Cash balance end of month (a+b-c)	\$96,433	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$29,641	\$419,774

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$96,432
e. Total assets	\$2,967,432
f. Postpetition payables (excluding taxes)	\$0
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$0
k. Prepetition secured debt	\$2,891,801
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$0
n. Total liabilities (debt) (j+k+l+m)	\$2,891,801
o. Ending equity/net worth (e-n)	\$75,631

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$34,056	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$34,056	
d. Selling expenses	\$0	
e. General and administrative expenses	\$29,641	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$4,414	\$99,067

Debtor's Name Gobo, Ltd.

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Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$0	\$28,600	\$1,000	\$26,000
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Strip Hoppers	Lead Counsel	\$0	\$28,600	\$1,000	\$26,000
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Debtor's Name Gobo, Ltd.

Case No. 23-50619

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$0			
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i			\$0			
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Debtor's Name Gobo, Ltd.

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Debtor's Name Gobo, Ltd.

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c.	All professional fees and expenses (debtor & committees)						

Part 6: Postpetition Taxes

	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$0	\$0
e. Postpetition property taxes paid	\$7,237	\$7,237
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☒ No ☐
- e. Are you current on postpetition estimated tax payments? Yes ☒ No ☐
- f. Were all trust fund taxes remitted on a current basis? Yes ☒ No ☐
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☐ No ☒
- If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
- Casualty/property insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- General liability insurance? Yes ☒ No ☐
- If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Gobo, Ltd.

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Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Donald A. Lee

Signature of Responsible Party

Member

Title

Donald A. Lee

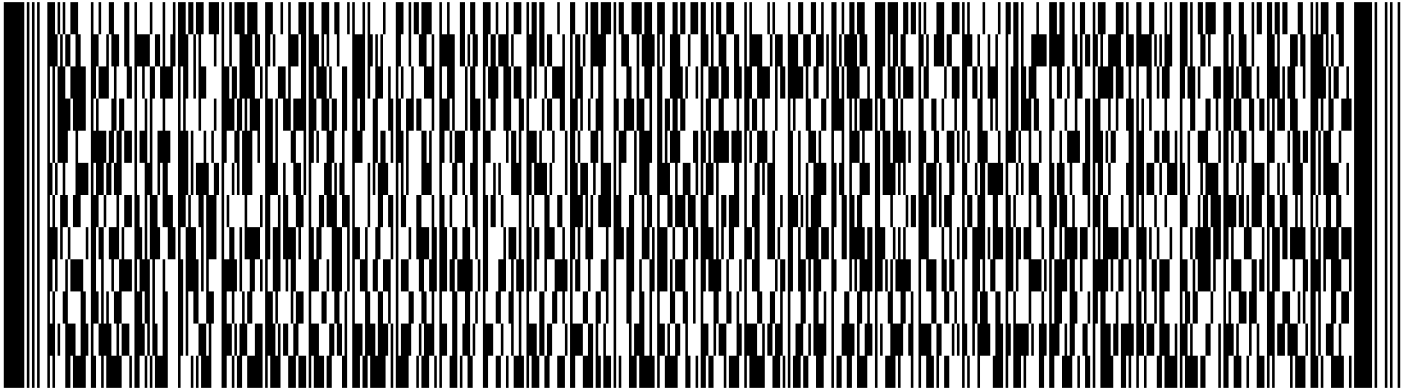
Printed Name of Responsible Party

01/08/2024

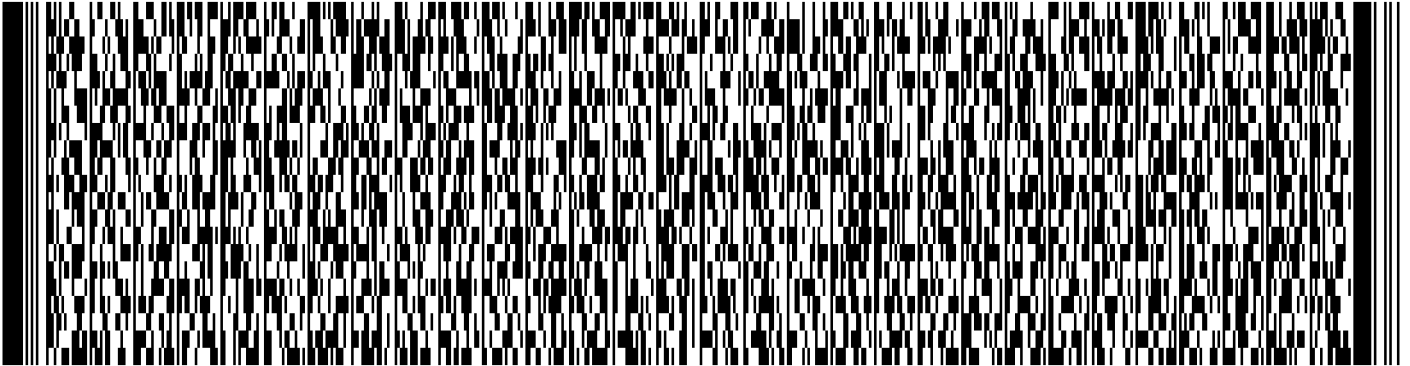
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Debtor's Name Gobo, Ltd.

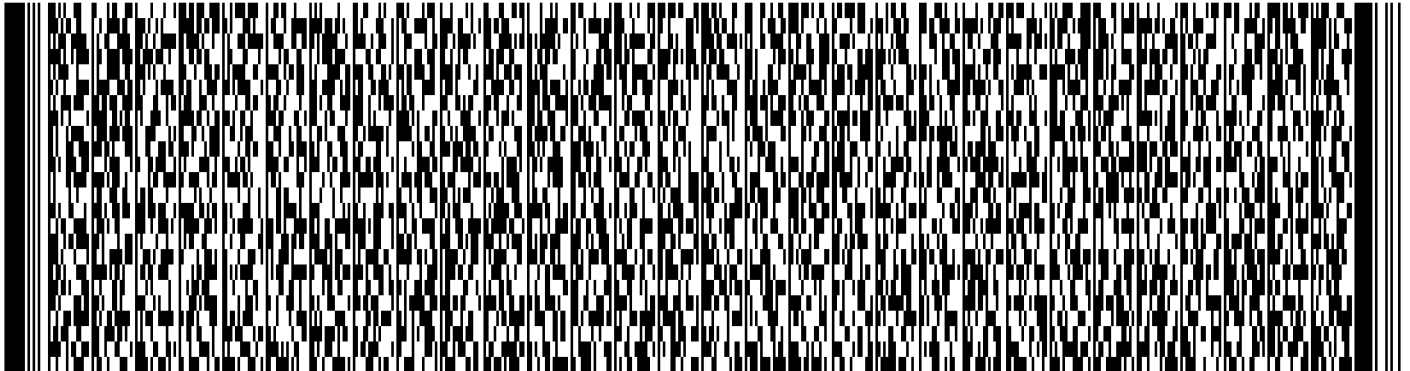
Case No. 23-50619



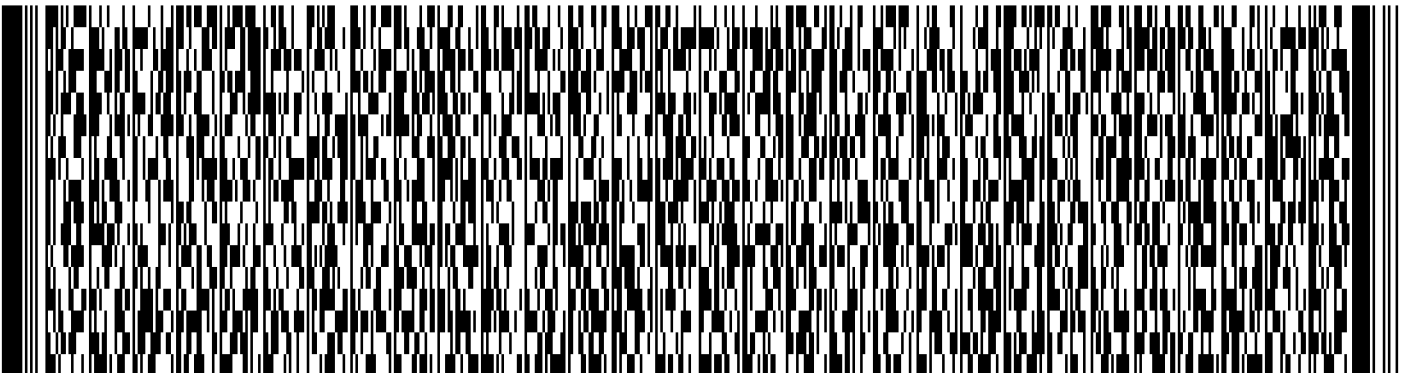
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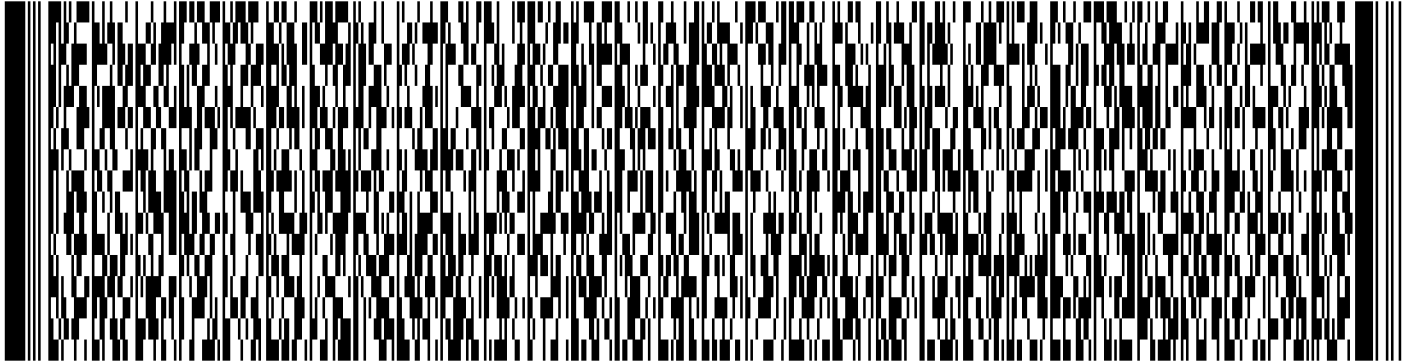
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Debtor's Name Gobo, Ltd.

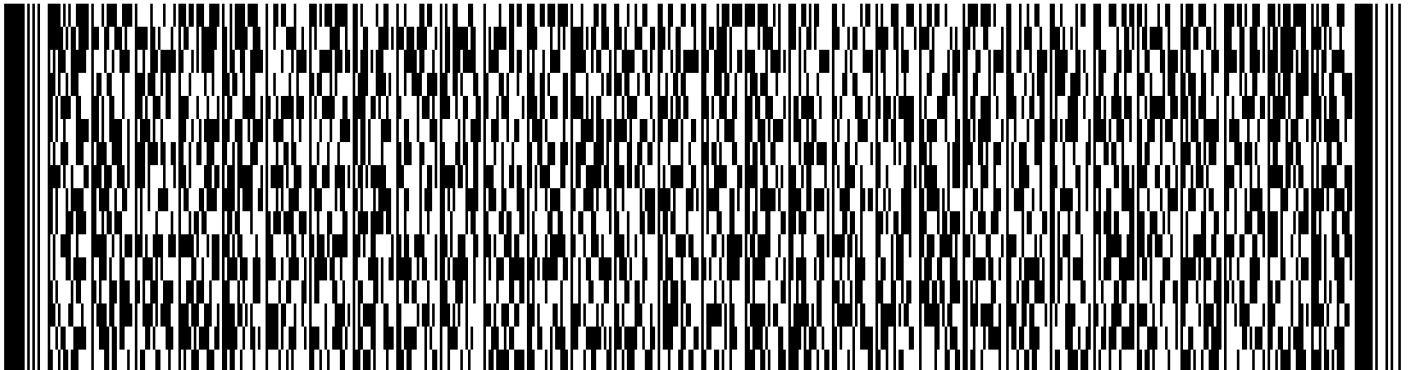
Case No. 23-50619



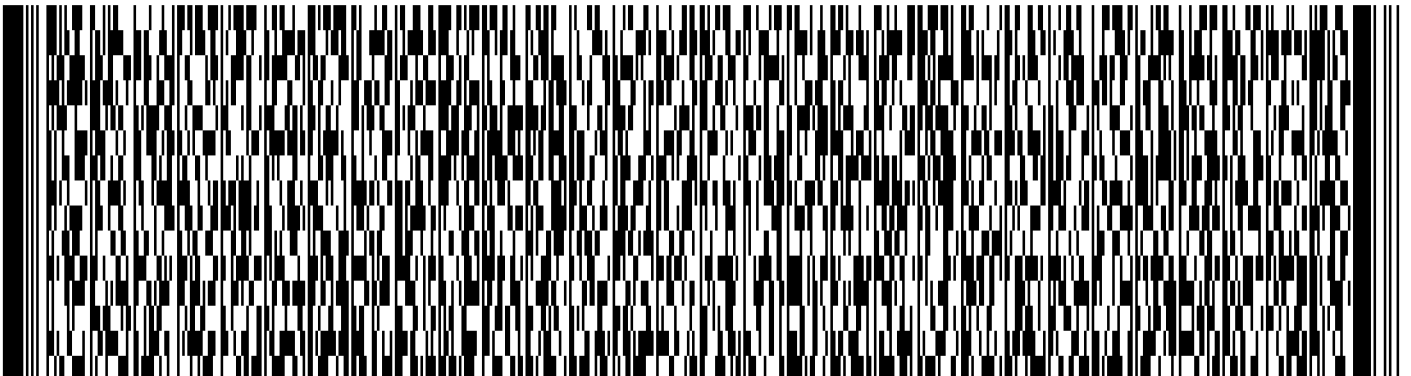
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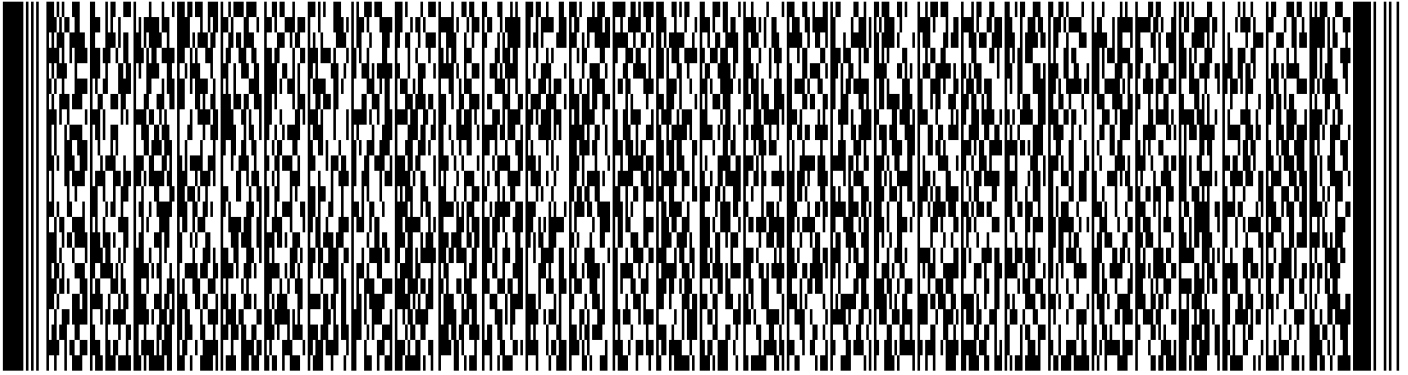
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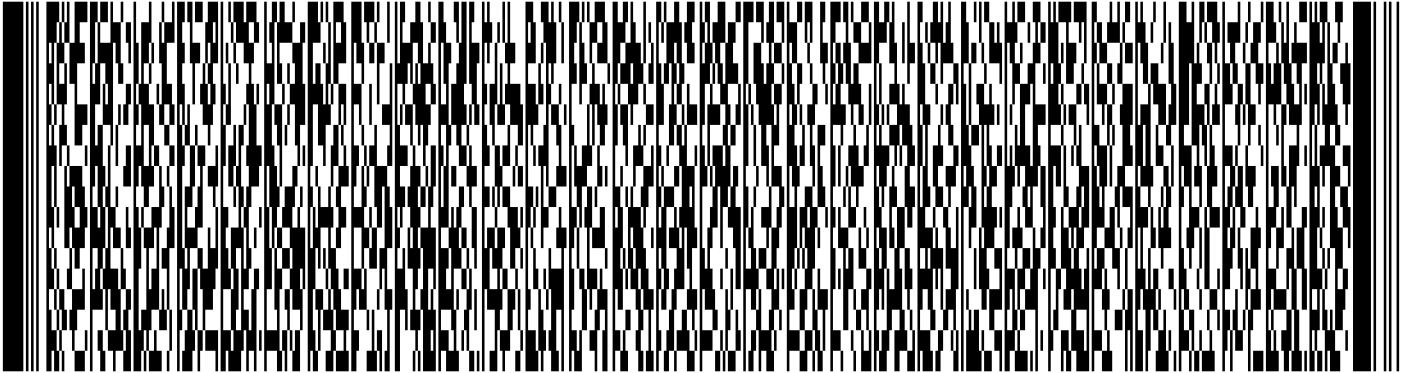
NonBankruptcy51to100

Debtor's Name Gobo, Ltd.

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PageThree



PageFour

Gobo, Ltd. December 2023

Profit and Loss Statement

Revenue:

Rents	\$32,500.00
Utility Reimbursement	\$1,555.54
Total Revenue:	\$34,055.54

Expenses:

Utilities	\$5,571.92
Maintenance	\$0.00
Management fees	\$1,000.00
RE Tax	\$7,237.20
HNB Interest	\$13,270.71
UST fees	\$354.47
Insurance	\$1,192.11
Attorney fees	\$1,000.00
Total Expenses:	\$29,641.41
Net Income:	\$4,414.13

Cash Flow Statement

Beginning balance	\$92,017.94
Receipts	\$34,055.54
Disbursements	\$29,641.41
Ending balance	\$96,432.07



Date 12/29/23 Page 1
Primary Account [REDACTED] 9326

GOBO LTD.
Debtor In Possession-Case 2: 23-bk-
50619-Operating
4000 HORIZONS DRIVE
COLUMBUS OH 43220

Account Title: GOBO LTD.
Debtor In Possession-Case 2: 23-bk-
50619-Operating

Commercial Checking		Number of Enclosures	4
Account Number	[REDACTED] 9326	Statement Dates	12/01/23 thru 12/31/23
Previous Balance	92,017.94	Days in the statement period	31
3 Deposits/Credits	34,055.54	Avg Daily Ledger	113,965.23
12 Checks/Debits	29,641.41	Avg Daily Collected	113,965.23
Maintenance Fee	.00		
Interest Paid	.00		
Ending Balance	96,432.07		

DEPOSITS AND OTHER CREDITS

Date	Description	Amount
12/04	VENDOR PAY VivekforAmerica CCD 056009470000171 Gobo Ltd.	30,000.00
12/11	Invoices Hori zons [Compa CCD 021000028860755 GoBo Ltd.	2,500.00
12/22	DEPOSIT INTUIT 38330685 CCD 021000024286205 GOBO, LTD	1,555.54



Date 12/29/23
Primary Account

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Commercial Checking 9326 (Continued)

CHECKS AND WITHDRAWALS

Date	Description	Amount
12/01	PAYMENT ERIE INSURANCEWEB CCD 031101113955443 Gobo LTD	1,192.11-
12/04	RSI BILLPAY REPUBLICSERVICES WEB 051000018435765 GOBO 300461069245	177.17-
12/06	Invoices Don Lee CCD 121140390284727 Gobo Ltd.	1,000.00-
12/18	BILL PAY AEP COLUMBUS SOU CCD 031101117592795 GOBO, LLC	1,646.89-
12/18	WATERSEWER CITY OF COLS WEB 043305130021484 Gobo Ltd 043000095166750	2,222.20-
12/22	TRAN FEE INTUIT 47459035 CCD 021000024441233 GOBO, LTD	15.00-
12/27	RSI BILLPAY REPUBLICSERVICES WEB 051000016704370 GOBO 300461069245	218.79-
12/28	BILLPAY COLUMBIA GAS OF WEB 091000011012781 HORIZONS NA COLUMBIA GAS OF	1,306.87-

CHECKS IN SERIAL NUMBER ORDER

Date	Check No	Amount	Date	Check No	Amount
12/29	1042	13,270.71	12/20	1044	1,000.00
12/26	1043	7,237.20	12/21	1045	354.47

* Indicates Skip In Check Number Sequence



Date 12/29/23
Primary Account

Page 3
[REDACTED] 9326

Commercial Checking [REDACTED] 9326 (Continued)

DAILY BALANCE INFORMATION

Date	Balance	Date	Balance	Date	Balance
12/01	90,825.83	12/18	118,279.57	12/26	111,228.44
12/04	120,648.66	12/20	117,279.57	12/27	111,009.65
12/06	119,648.66	12/21	116,925.10	12/28	109,702.78
12/11	122,148.66	12/22	118,465.64	12/29	96,432.07

*** END OF STATEMENT ***

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing MONTHLY OPERATING REPORT FOR SMALL BUSINESS UNDER CHAPTER 11 was served (i) electronically on the date of filing through the Court's ECF System on all ECF participants registered in the case at the email addresses registered with the Court and (ii) by first class U.S. mail on January 8, 2024, addressed to the following:

Gobo, Ltd.
4000 Horizons Dr.
Columbus, OH 43220

/s/ John W. Kennedy
John W. Kennedy (0042672)